



Archdiocese of Los Angeles

SECURITIES TRANSFER TO THE ARCHDIOCESE OF LOS ANGELES - Priest Retirement Fund

To make a broker to broker transfer, your broker needs the following written

instructions: Archdiocesan Broker: D.A. Davidson for Crowell Weedon

Account Number (FTAO): 82117250
(For the account of the
Roman Catholic Archbishop of Los Angeles)

Archdiocesan DTC Number: 0361

Upon notice to your broker to request the transfer to the account of The Roman Catholic Archbishop of Los Angeles:

- Please complete the attached form, Notice of Securities Transfer.
- For questions regarding the specifics of the transfer to our finance office, please contact:
Doreen Rodriguez, Executive Assistant to the CFO
213-637-7267 or drodriguez@la-archdiocese.org

For further information about the Priest Retirement Fund, please contact:

Deirdre Smith
Annual Appeals
Archdiocese of Los Angeles
3424 Wilshire Blvd. Los Angeles, CA 90010
(213) 637-7461 DSmith@la-archdiocese.org
PRFLA.org



Notice of Securities Transfer to the
Archdiocese of Los Angeles

Please complete this form and send to:
Deirdre Smith, Annual Appeals and Doreen Rodriguez, Finance
DSmith@la-archdiocese.org and drodriguez@la-archdiocese.org and/or fax to 213-637-6461.

Date of Transfer _____

Donor Name _____

Address _____

Phone/s _____

Email _____

Company making transfer _____

Broker name and phone _____

Description of stock/IRA/security transfer (name of stock, amount of shares, etc.)

Approximate value \$ _____

Donation is to benefit the Priest Retirement Fund

Donor signature

Date

A tax letter acknowledging your gift will be sent after gift is processed.

For further information about the Priest Retirement Fund, please contact:

Deirdre Smith, Director of Annual Appeals
Archdiocese of Los Angeles
3424 Wilshire Blvd. Los Angeles, CA 90010
(213) 637-7461

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